

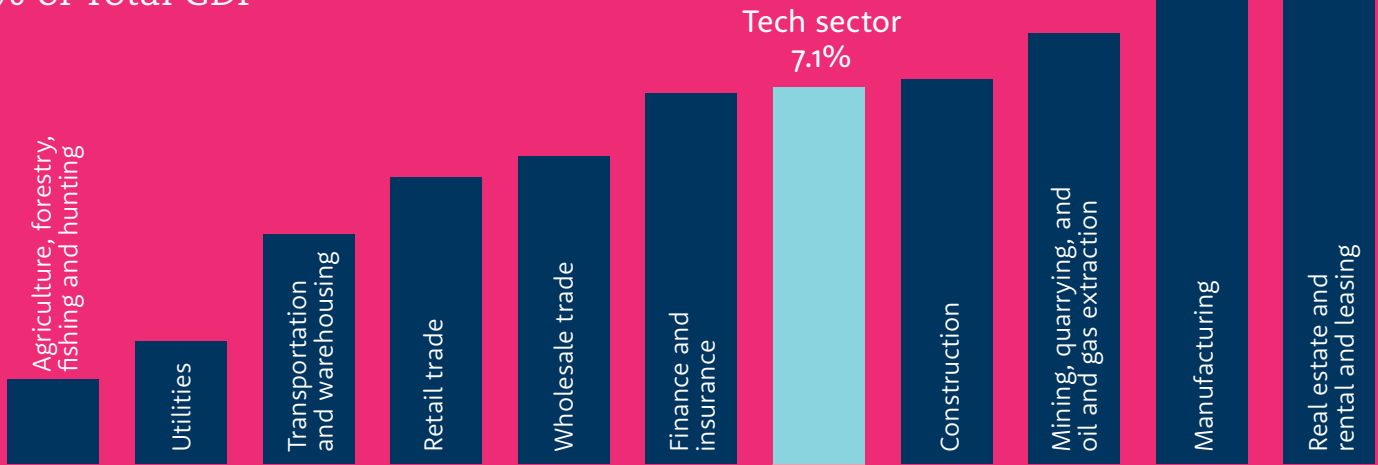
EXECUTIVE SUMMARY

\$117b

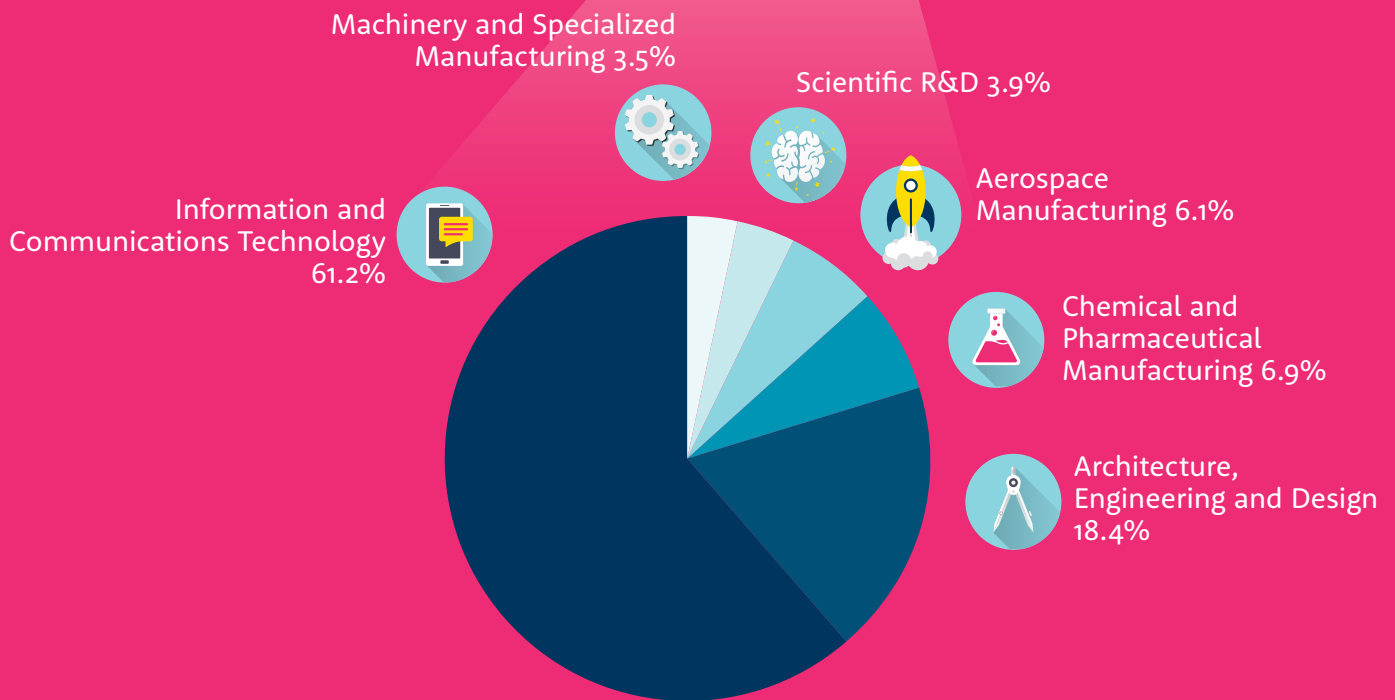
Tech Sector GDP



% of Total GDP

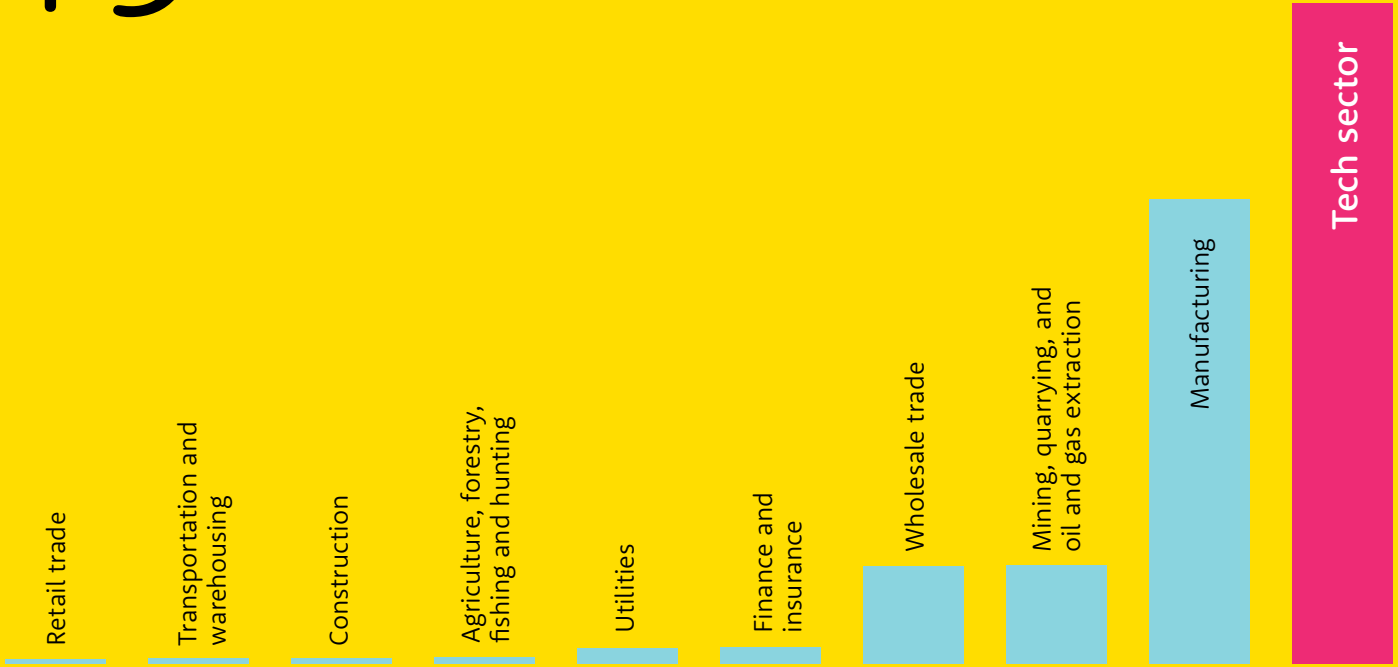
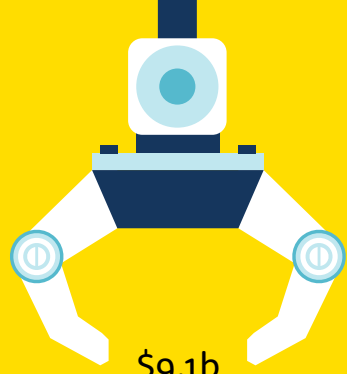


Tech Sector GDP by Industry Group



Business Enterprise Research & Development

\$9.1b



71,000

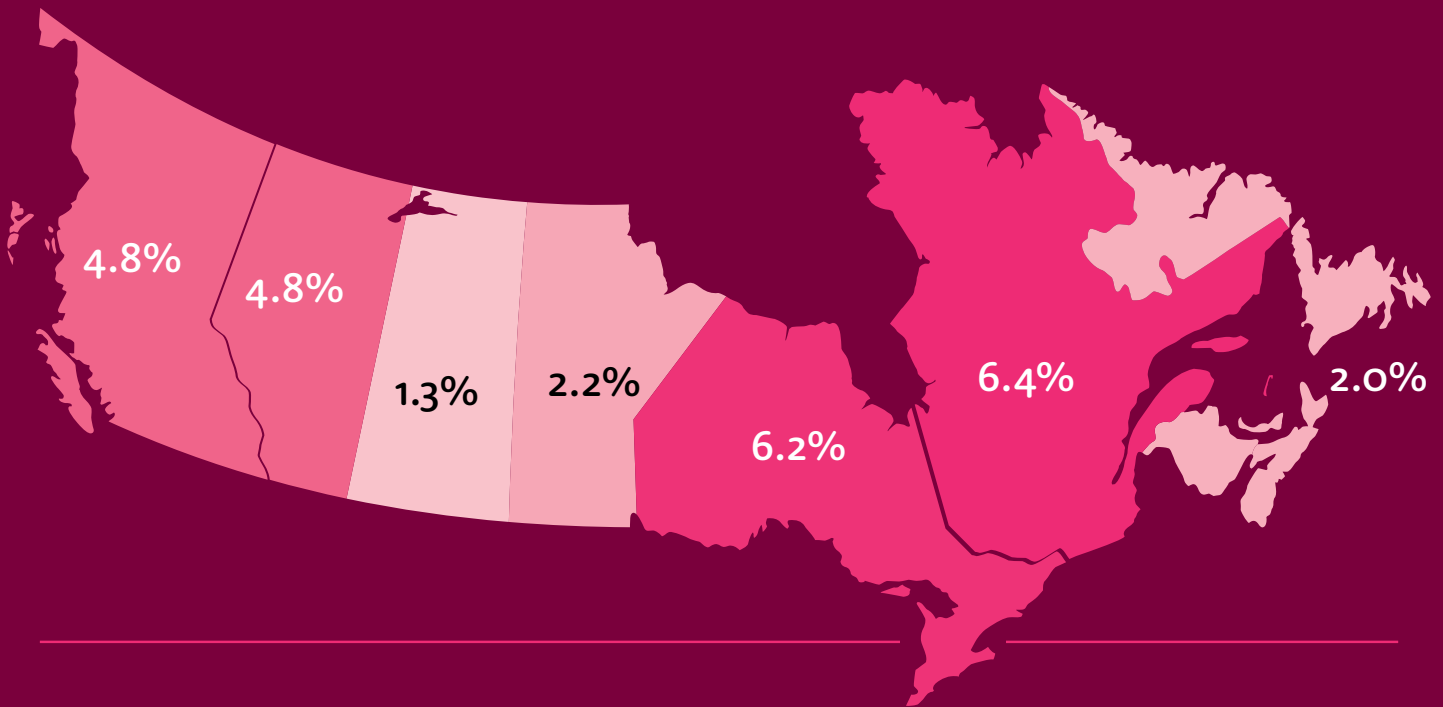
tech sector firms across Canada



864,000

tech sector employees across Canada

Tech Sector as a Proportion of Provincial Employment

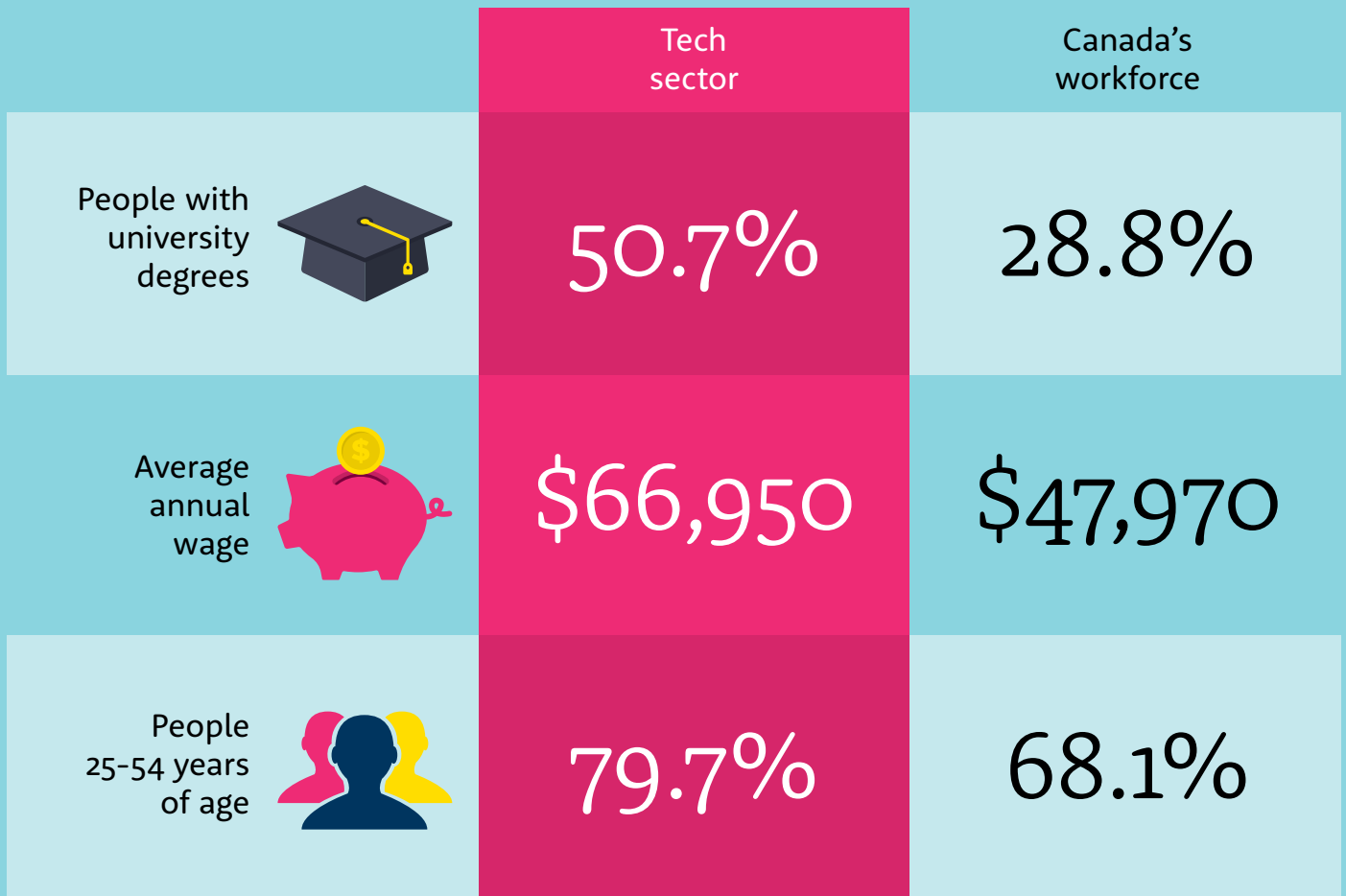


5.6%

of Canada's total employment
is in the tech sector



Tech Professionals



PROFILING CANADA'S CITIES



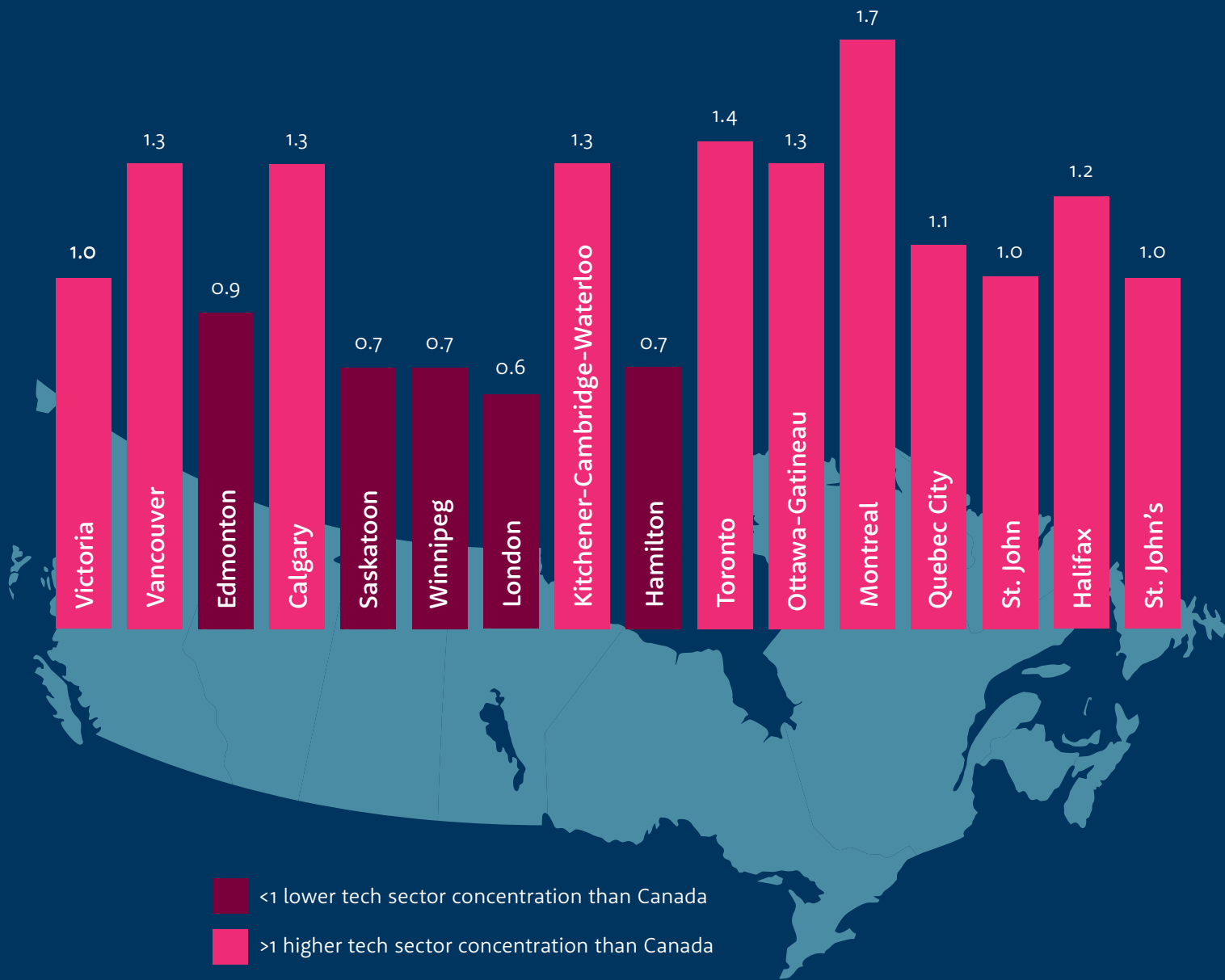
This section profiles the tech sector in select census metropolitan areas (CMAs) in Canada and was conducted using a custom aggregation of the Labour Force Survey (LFS) for all of 2015. The following cities were chosen based on tech sector employment being among the top five local industries studied as well as their geographic location and population size.

The map shows the location quotient of each city's tech sector. A location quotient quantifies how concentrated an industry is in a region compared to a larger geographic area. A location quotient of

1 indicates that the concentration of tech sector employment in the region is the same as Canada's concentration of tech sector employment. A location quotient exceeding 1 indicates tech sector employment is more concentrated than the rest of Canada.

The top Canadian cities in terms of tech sector concentration are Montreal, Toronto, Vancouver, Calgary, Ottawa-Gatineau and Kitchener-Cambridge-Waterloo. Amongst the cities studied, the tech sector is least concentrated in London, Winnipeg, Hamilton and Saskatoon.

TECH SECTOR CONCENTRATION ACROSS CANADA



Statistics Canada Labour Force Survey Custom Tabulation, BII+E Analysis

Most major urban centres in Canada have a higher concentration of tech professionals than Canada as a whole. The data shows that some cities close to one another have very different levels of concentration, like Toronto and Hamilton, and

Vancouver and Victoria. Also, most cities in Alberta and Saskatchewan have relatively lower tech sector concentrations compared to those in Ontario and Quebec. Interestingly, despite the relatively small populations of the maritime cities studied, they have relatively high concentrations of tech sector employment.

